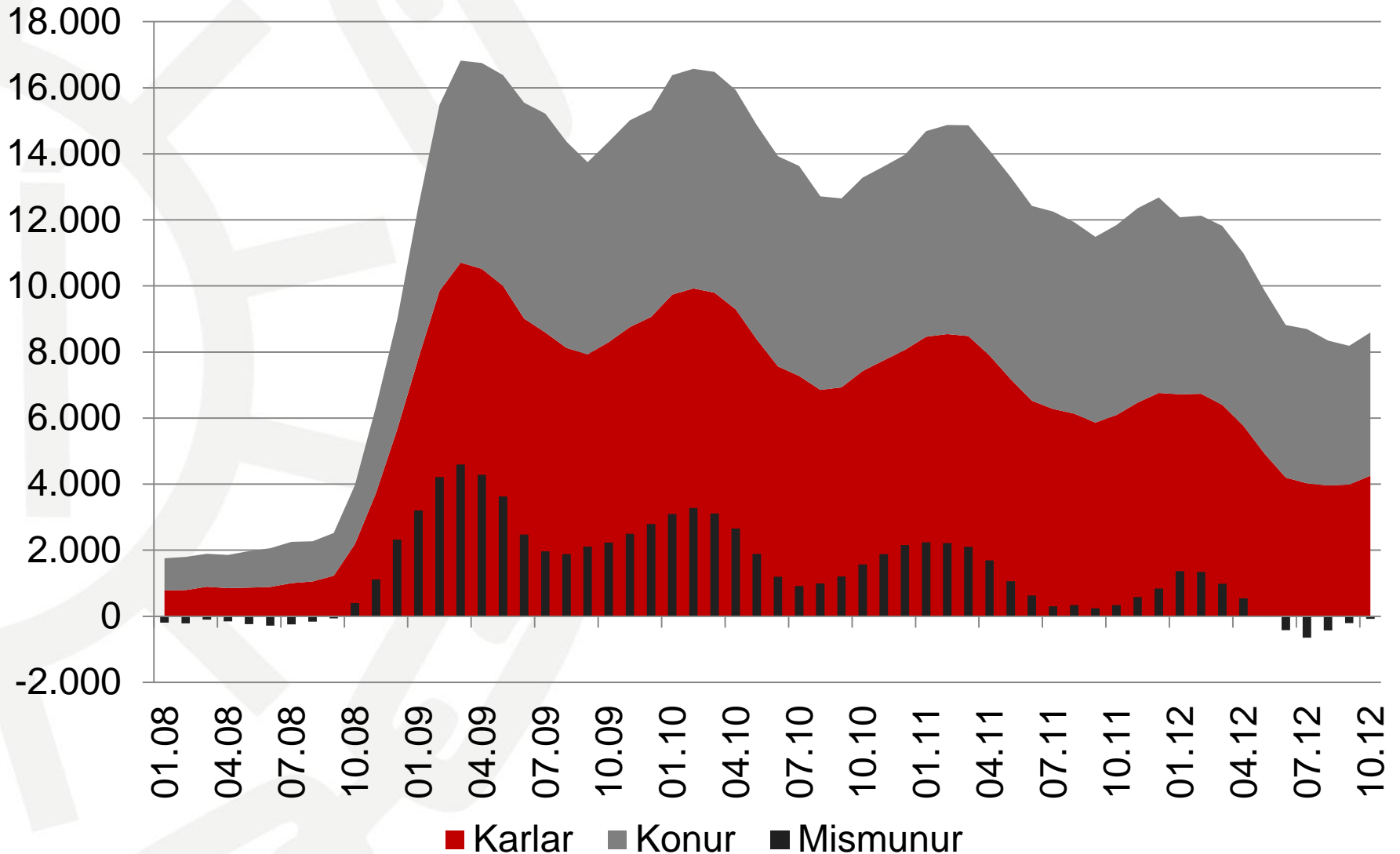




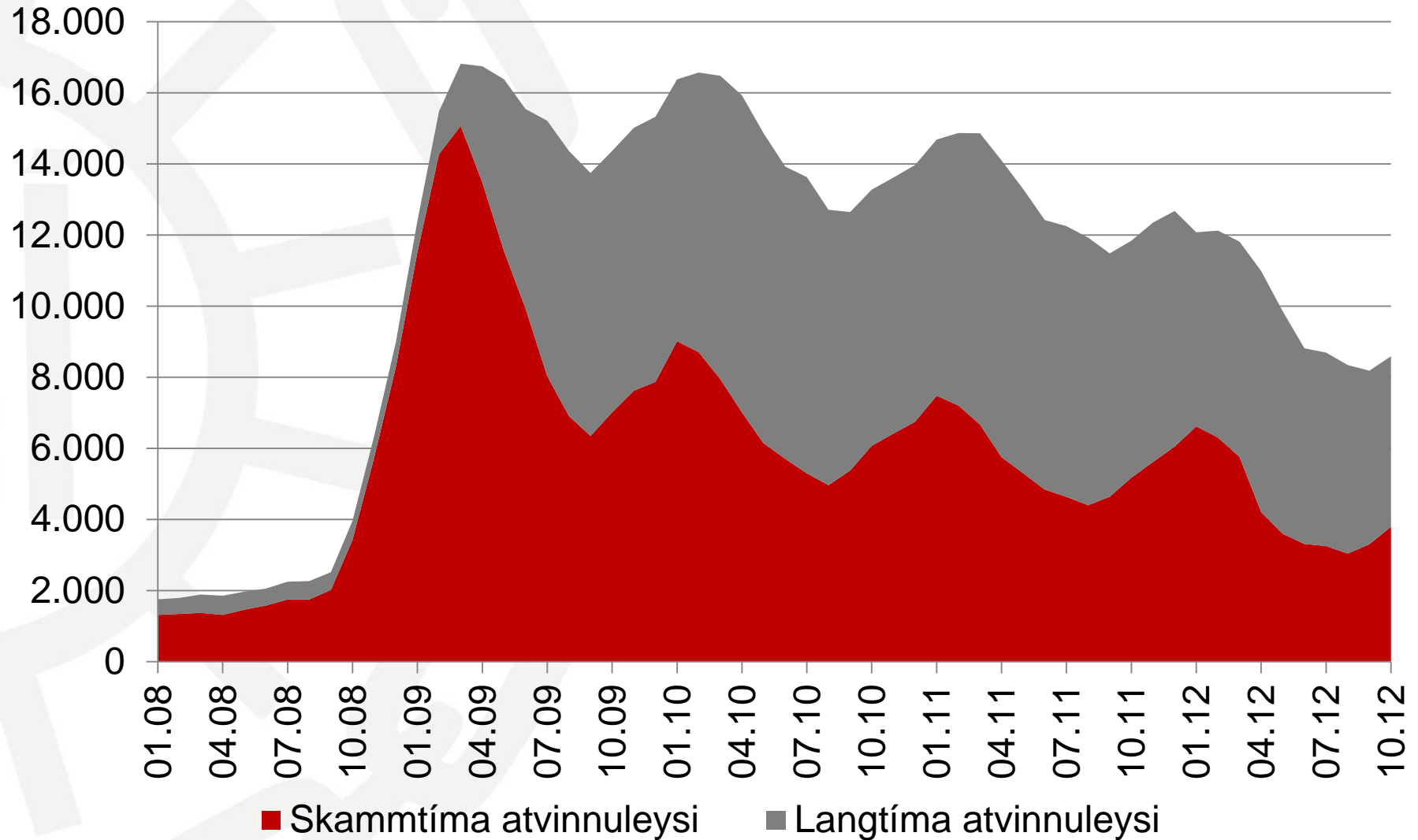
Staða og horfur á vinnumarkaði

Ólafur Darri Andrason
Hagfræðingur ASÍ
27.11.2012

Fjöldi atvinnulausra

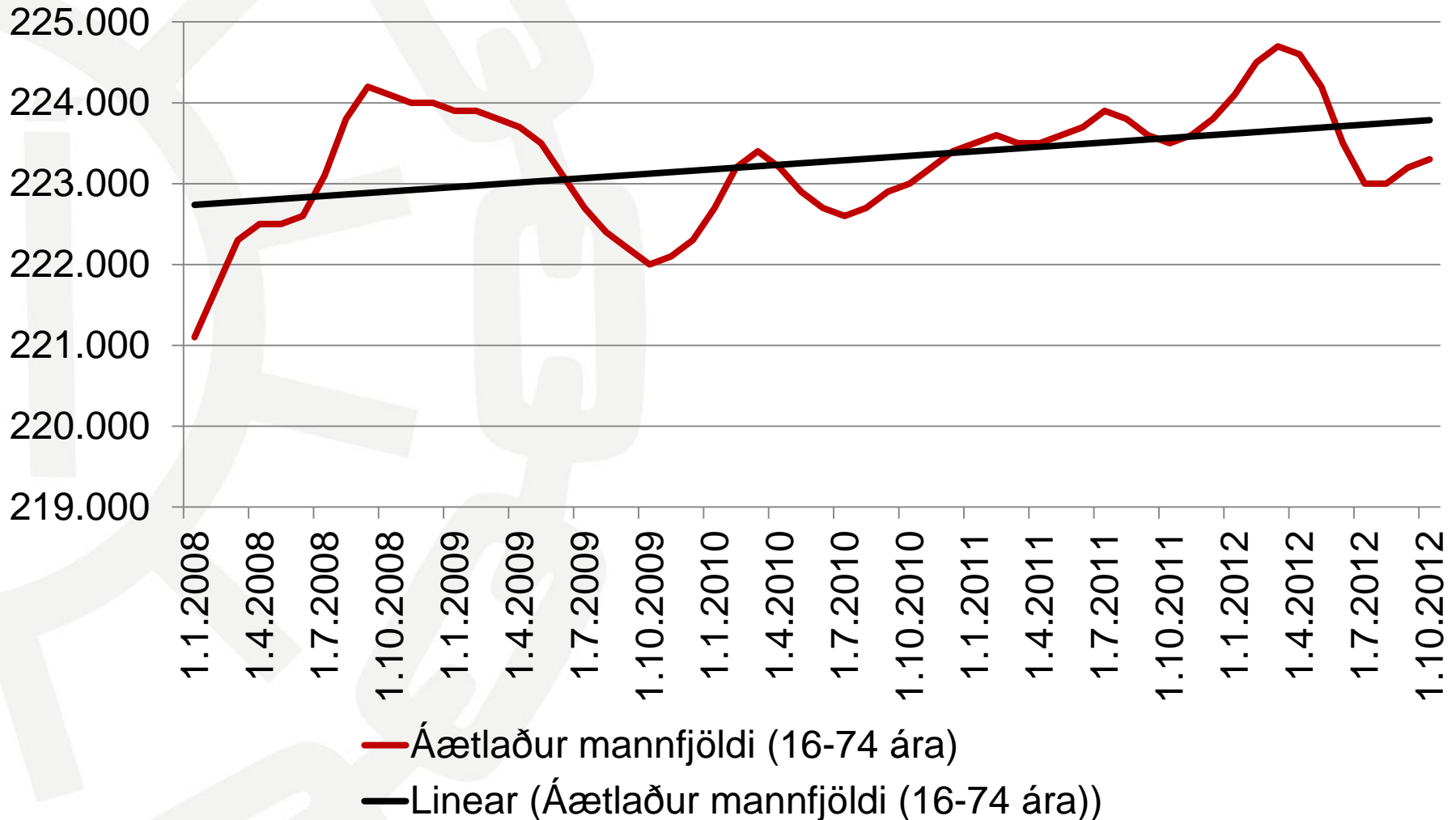


Fjöldi atvinnulausra



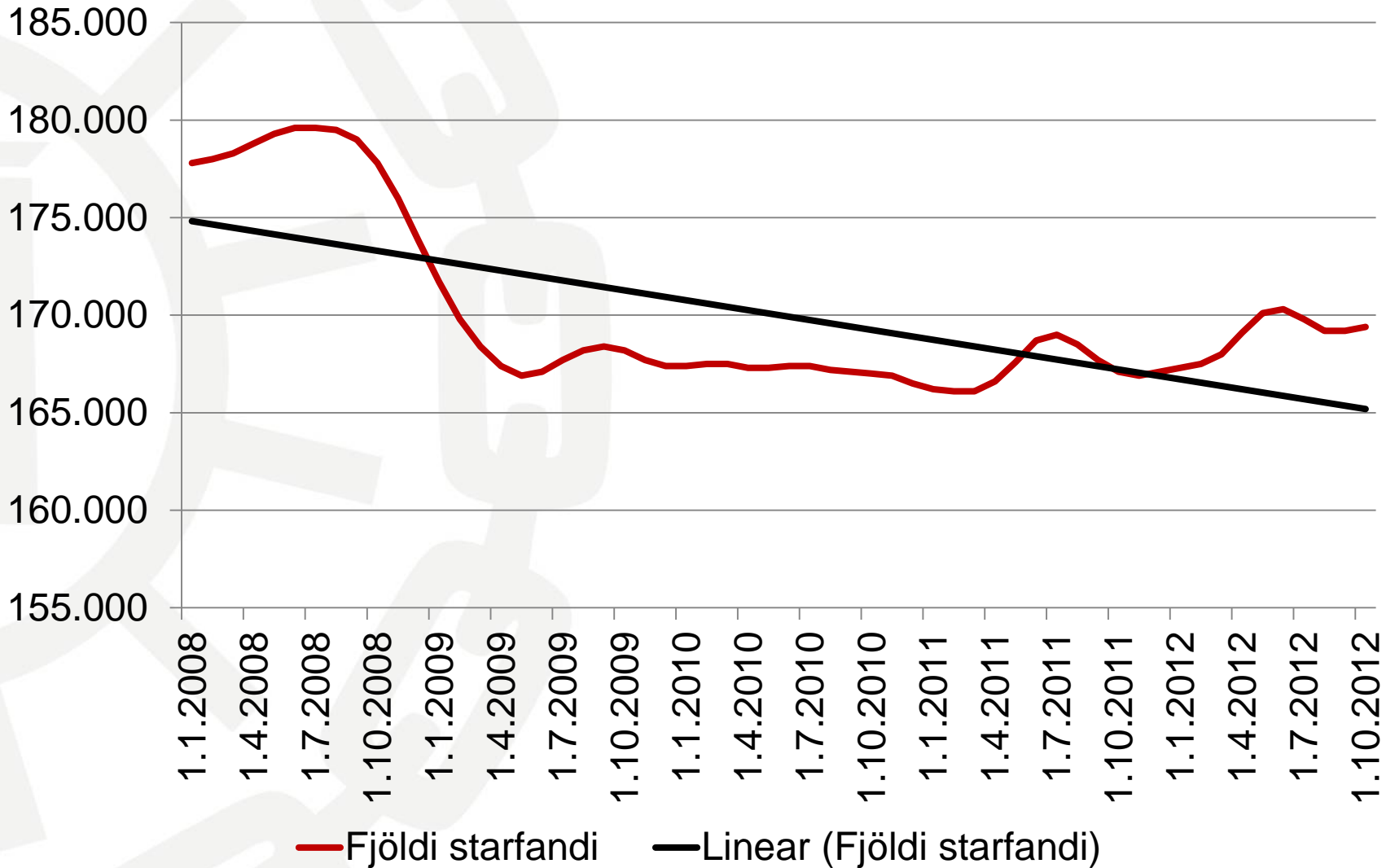
Áætlaður mannfjöldi 16-74 ára

Árstíðarleiðrétt leitni



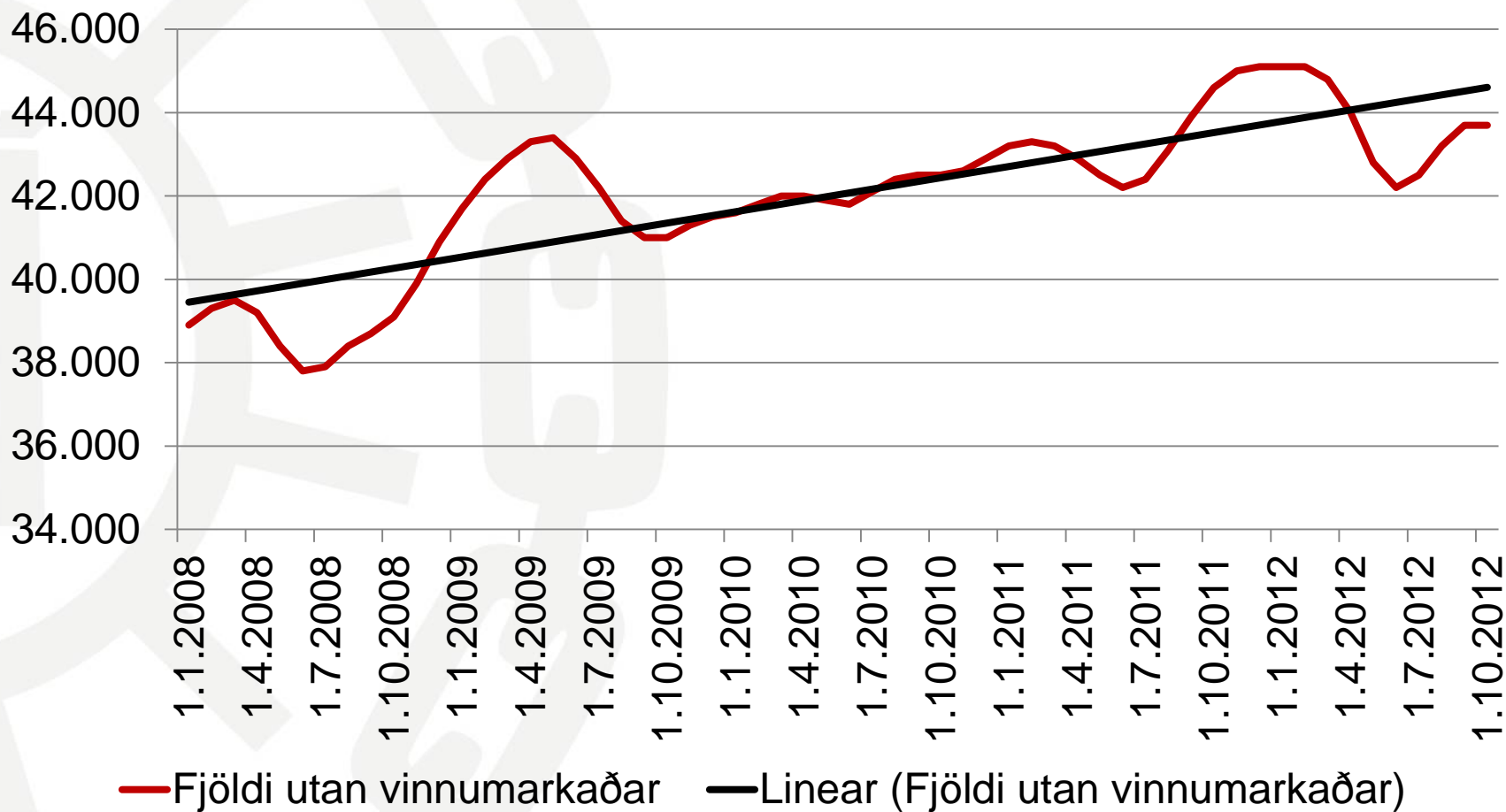
Fjöldi starfandi

árstíðarleiðrétt leitni



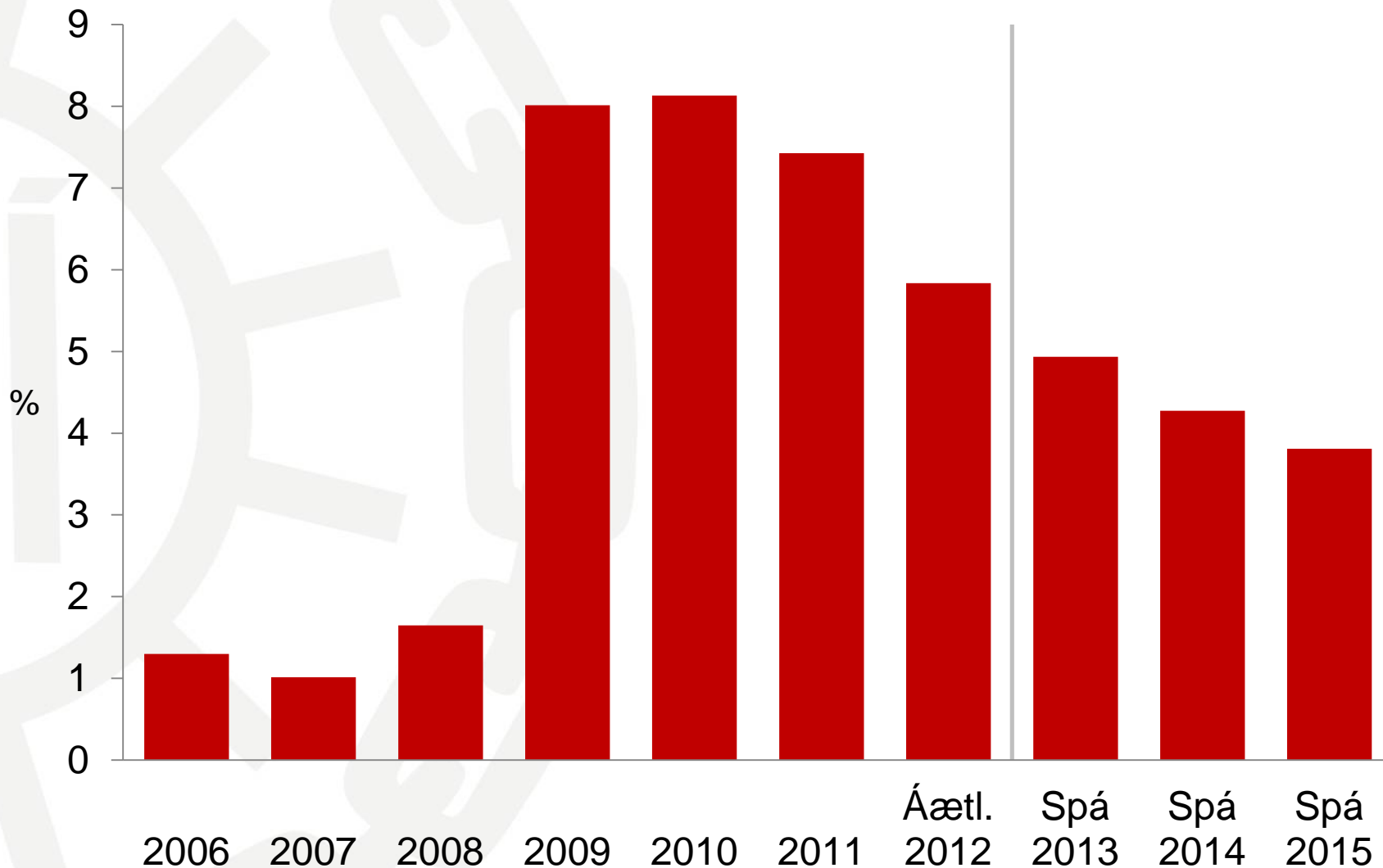
Fjöldi utan vinnumarkaðar

Árstíðarleiðrétt leitni

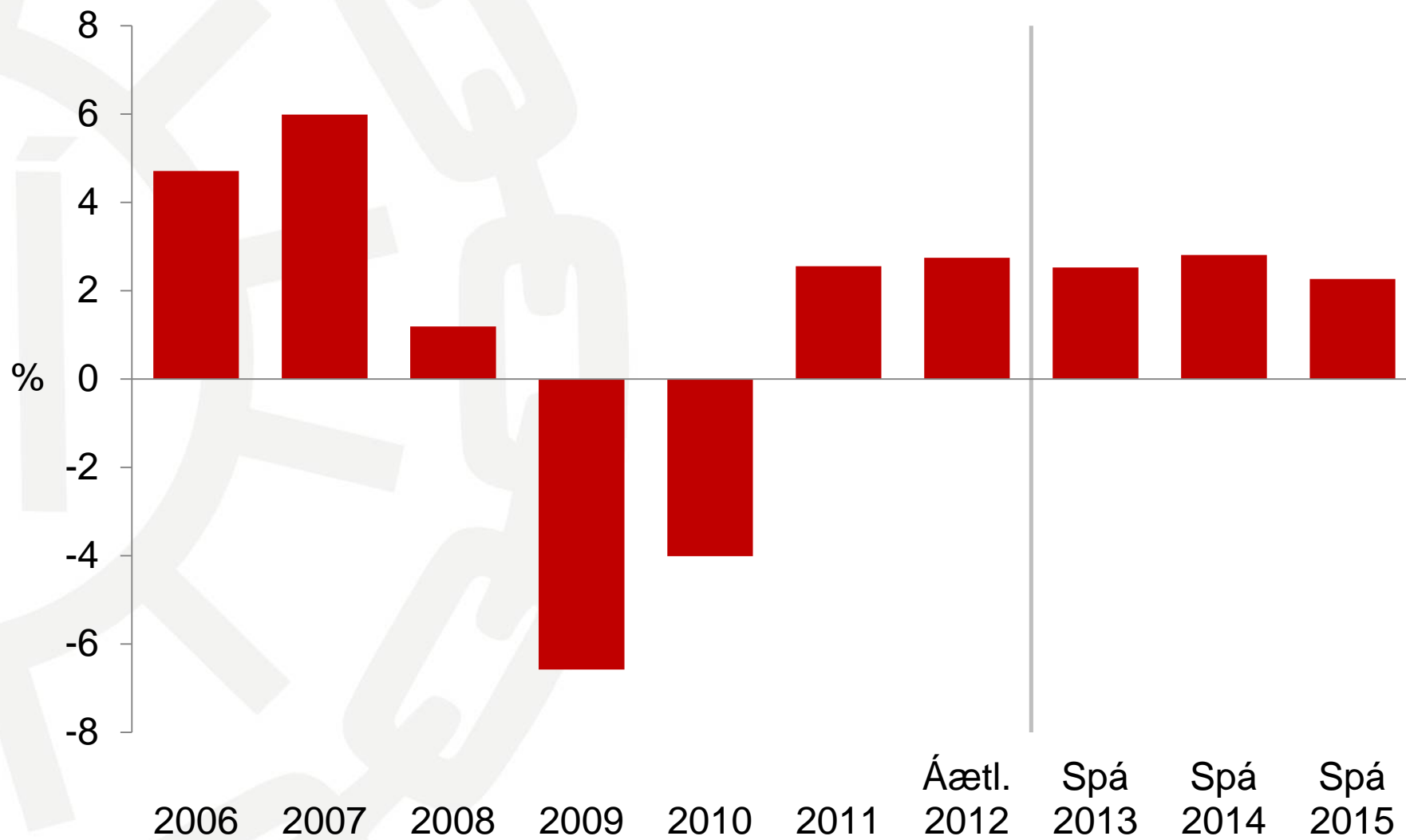


Atvinnuleysi

sem hlutfall af mannafla



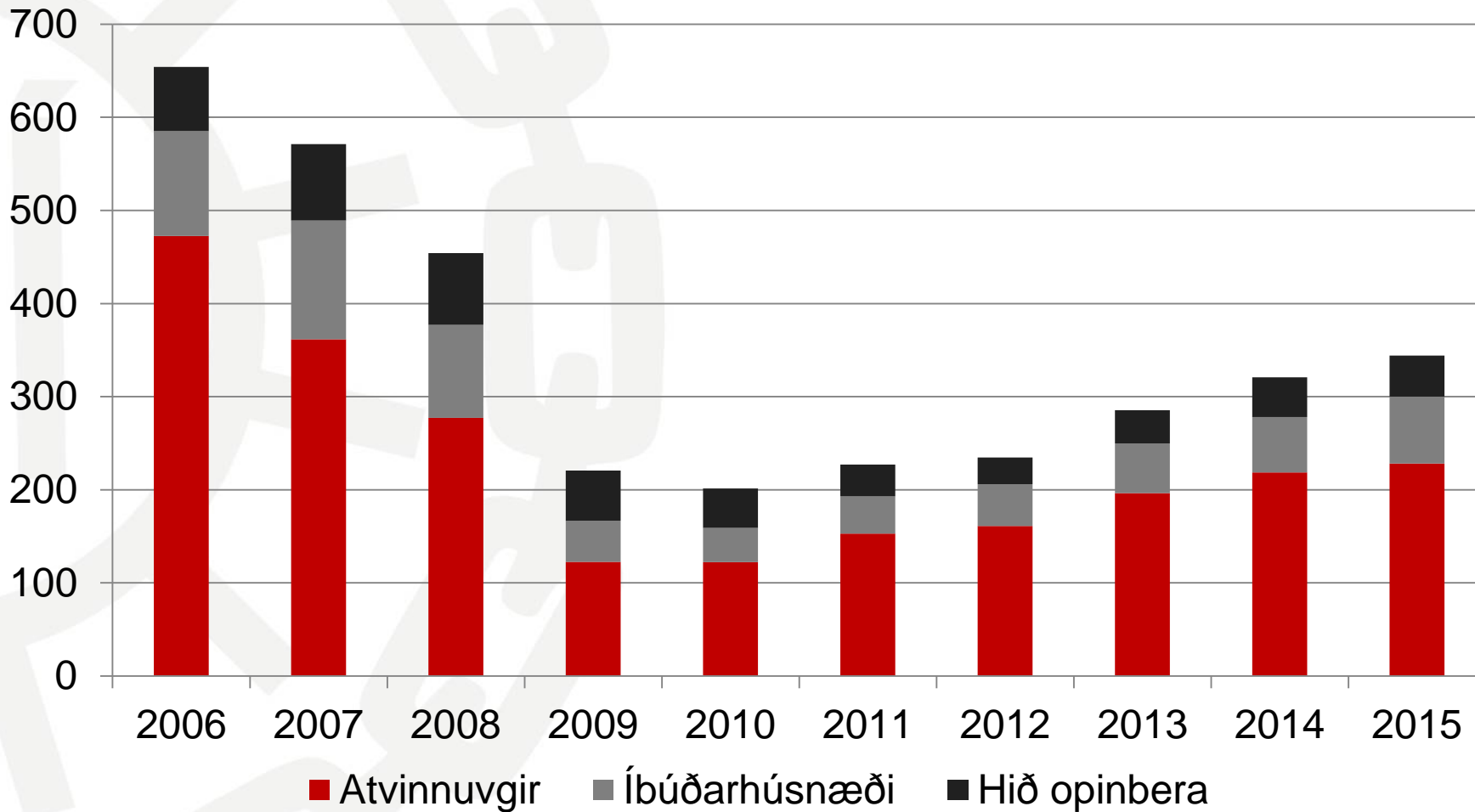
Hagvöxtur



Fjárfestingar



Milljarðar



Frávika dæmi



Helstu niðurstöður

- Ef ekki verður af stórfamkvæmdum ...
- ... þá verður verðmæta-sköpunin 100 milljörðum minni til 2015
- ... og uppsafnaður hagvöxtur 2013-2015 2,7 prósentustigum minni
- Hlutfall fjárfestinga af VLF yrðu tæp 15% í stað 19% árið 2015

Hagvöxtur

(Tölur í %)	2013	2014	2015	Upps. '13 - '15
Grunnspá	2,5	2,8	2,3	7,8
Án álvers og Landspítala	1,4	1,9	1,8	5,1
Stóriðja á Norðurlandi	2,5	3,4	2,6	8,7